



GOOD MORNING  
Have Good Trading Day

WEDNESDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet

## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	24900	-65	-0.26
NIFTY	7597	-18	-0.24

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	44.43	-0.42
HDFCBANK	59.16	+0.75
ICICIBK	6.84	+0.19
INFY	18.69	-0.06
TATAMOTOR	28.67	+1.36
WIPRO	12.40	+0.09

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	513.45
FIIs Index Future	207.50
FIIs Index Options	-906.21
FIIs Stock Future	-756.43
FIIs Stock Options	-113.88
DIIs Eq (Provisional)	-556.69

### CURRENCY

RBI RATE	29-MAR-2016
RUPEE - \$	66.5580
EURO	74.4717
YEN 100	58.5800
GBP	94.6654

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17633	+97	+0.56
NASDAQ	4846	+79	+1.67
NIKKEI	17047	-56	-0.33
HANG SENG	20692	+326	+1.60
SGX NIFTY	7669	+55	+0.73

### WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	38.70	+0.42
NATURAL GAS	1.996	+0.015
GOLD	1238.60	+1.1
SILVER	15.305	+0.072
COPPER	2.2060	-0.0080

### WORLD EVENTS

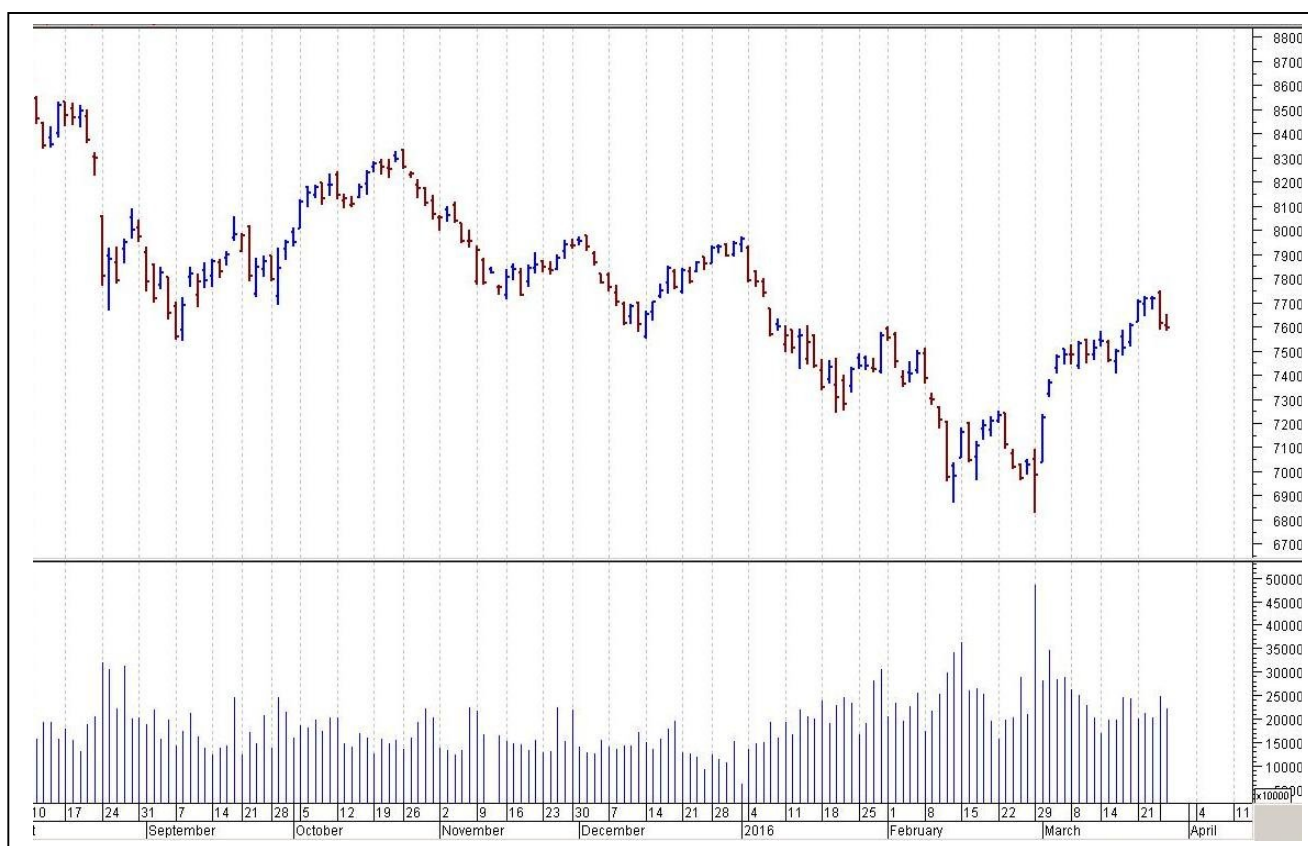
- US:ADP Non-Farm Employment Change
- Crude Oil Inventories
- UK:NIL

## TOP STORY

- Sun Pharma : Buys 14 Novartis brands for 1900 cr Will gain a strong foothold in Japan
- BEL JV partners France's Thales to develop radar. Under the contract, both will jointly develop PHAROS
- Tata Steel looking to sell UK assets
- Zee Entertainment approves Proposal To Re-organise Adv Sales, Channel Distribution In Biz Ops
- JSPL in talks with japan co to sell upto 49% stake in Rail Mill Unit at an estimated 3000 cr: ET
- GSK looking to launch 2-3 combination vaccines in near future: BS
- RInfra-Rel Energy - Tariff hike of upto 10% of residential consumers in suburbs: ET
- LIC completes investment of 136.5 Cr in Andhra Bank for 2.88 Cr Equity Shares @ 47.3/sh
- Suzlon Energy to Transfer Holding In Suzlon Gujarat Wind Park To Suzlon Power Infra
- Piramal Enterprises & APG AM To Invest \$132 m In Essel Infra's Solar IPP Platform



## NIFTY CHART



## MARKET COMMENTARY

Indian equity benchmarks ended the volatile day of trade slightly in red on Tuesday with Nifty breaching its crucial 7,600 level as investors remained on sidelines ahead of the March series futures and options contracts expiry due on Thursday. Further, market participants were patiently waiting for the Reserve Bank of India (RBI) monetary policy review due on April 5 amid hopes of a 25 basis points cut in interest rates. Sentiments remained downbeat with private report that state governments are likely to run wider fiscal deficit in financial year 2016-17 because of higher interest bill and wage hike pressures. According to the report, despite higher transfers from the centre, an analysis of 18 state budget documents suggests that the state governments on aggregate clocked slightly wider deficits than budgeted at the start of the year. For today's trade Nifty likely to trade in the range between 7615 - 7635 in the upper side and 7565 - 7535 in the lower side.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7597	7565	7535	7515	7495	7615	7635	7655	7685
USDINR	67.07	67.05	66.95	66.85	66.8	67.15	67.25	67.35	67.4



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
FRLDVR	RATNABALI CAPITAL MARKETS LIMITED	S	217,549	119.33
INDIAGLYCO	JAYSHREE BHARTIA	S	171,000	87.89
MBLINFRA	ANJANEE KUMAR LAKHOTIA	B	217,384	152.58
KPEL	OVERSKUD MULTI ASSET MANAGEMENT PRIVATE LIMITED	S	70,000	75.04

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ABGSHIP	ARUM INVESTMENTS PRIVATE LIMITED	SELL	696559	52.84
ARCHIDPLY	DAGA SHYAM	SELL	112500	44.56
HIL	JAYANTILAL HANSRAJ (HUF)	BUY	41200	533.19
SHARONBIO	AXIS BANK LIMITED	SELL	631129	10.3

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

HDIL

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Equitas Holdings Ltd	Equity	Apr 5, 2016	Apr 7, 2016	Forthcoming



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1366.05	1350.10	1334.15	1369.05	1385.00	1403.95
ADANI PORTS	237.85	233.37	228.88	237.78	242.27	246.68
AMBUJACEM	230.90	226.97	223.03	230.23	234.17	237.43
AXISBANK	429.45	423.60	417.75	428.25	434.10	438.75
ASIANPAINT	856.10	847.40	838.70	853.70	862.40	868.70
BAJAJ-AUTO	2351.95	2331.30	2310.65	2352.65	2373.30	2394.65
BANKBARODA	140.35	138.22	136.08	139.83	141.97	143.58
BHARTIARTL	354.50	347.78	341.07	352.77	359.48	364.47
BHEL	110.95	109.53	108.12	111.87	113.28	115.62
BOSCH LTD	20587.20	20395.47	20203.73	20542.73	20734.47	20881.73
BPCL	874.00	866.02	858.03	877.68	885.67	897.33
CAIRN	154.55	152.27	149.98	154.88	157.17	159.78
CIPLA	503.50	490.37	477.23	507.68	520.82	538.13
COALINDIA	295.15	293.00	290.85	295.20	297.35	299.55
DRREDDY	2941.30	2875.63	2809.97	2952.82	3018.48	3095.67
GAIL	347.80	341.43	335.07	351.67	358.03	368.27
GRASIM	3767.00	3743.13	3719.27	3771.52	3795.38	3823.77
HCLTECH	806.80	799.07	791.33	807.63	815.37	823.93
HDFC	1125.75	1116.93	1108.12	1129.47	1138.28	1150.82
HDFCBANK	1053.80	1045.53	1037.27	1052.52	1060.78	1067.77
HEROMOTOCO	2856.85	2839.93	2823.02	2859.97	2876.88	2896.92
HINDALCO	84.40	83.22	82.03	84.68	85.87	87.33
HINDUNILVR	861.15	856.05	850.95	863.70	868.80	876.45
ICICIBANK	223.40	221.55	219.70	224.25	226.10	228.80
IDEA	107.35	105.70	104.05	107.05	108.70	110.05
INDUSINDBK	928.05	917.07	906.08	923.78	934.77	941.48
INFY	1197.25	1186.23	1175.22	1202.57	1213.58	1229.92
ITC	320.00	316.98	313.97	322.02	325.03	330.07
KOTAKBANK	671.50	666.30	661.10	674.15	679.35	687.20
LT	1193.95	1183.95	1173.95	1200.00	1210.00	1226.05
LUPIN	1401.55	1290.38	1179.22	1391.17	1502.33	1603.12
M&M	1232.25	1222.00	1211.75	1237.60	1247.85	1263.45
MARUTI	3729.95	3660.30	3590.65	3714.65	3784.30	3838.65
NTPC	127.30	126.08	124.87	128.07	129.28	131.27
ONGC	212.25	209.97	207.68	212.98	215.27	218.28
PNB	81.95	80.98	80.02	82.02	82.98	84.02
POWERGRID	138.15	136.80	135.45	138.90	140.25	142.35
RELIANCE	1036.25	1023.63	1011.02	1032.82	1045.43	1054.62
SBIN	189.50	187.02	184.53	189.13	191.62	193.73
SUNPHARMA	794.35	772.28	750.22	792.07	814.13	833.92
TATAMOTORS	372.45	364.02	355.58	371.48	379.92	387.38
TATAPOWER	61.40	60.40	59.40	61.40	62.40	63.40
TATASTEEL	303.85	299.98	296.12	303.87	307.73	311.62
TECHM	467.60	461.12	454.63	470.48	476.97	486.33
TCS	2469.40	2453.95	2438.50	2470.45	2485.90	2502.40
ULTRACEMCO	3136.25	3103.28	3070.32	3149.07	3182.03	3227.82
VEDL	87.70	86.10	84.50	87.65	89.25	90.80
WIPRO	553.15	547.77	542.38	553.38	558.77	564.38
YESBANK	846.35	836.77	827.18	845.58	855.17	863.98
ZEEL	381.90	378.03	374.17	383.02	386.88	391.87



## CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.: NSE/CML/31993:- Face Value Split - Vivimed Labs Limited from Rs. 10 to Rs. 2 w.e.f. April 6, 2016

NSE Download Ref.No.: NSE/CML/32053:- Listing of Equity Shares of Pudumjee Paper Products Limited (PDMJEPAPER) pursuant to Scheme of Arrangement w.e.f. March 30, 2016.

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
DATAMATICS	30-Mar-16	Dividend	0.5
NMDC	30-Mar-16	Dividend	1.5
HDFC	30-Mar-16	Dividend	3
VIVIDHA	30-Mar-16	Bonus 1:3	
PRESTIGE	30-Mar-16	Dividend	1.2
MOHITIND	30-Mar-16	Scheme Of Arrangement	
HINDZINC	6-Apr-16	Dividend	
INDNIPPON	6-Apr-16	Dividend	5
COLPAL	6-Apr-16	Dividend	3
VIVIMEDLAB	6-Apr-16	Face Value Split From Rs 10 To Rs 2	
CENTUM	6-Apr-16	Dividend	2
KPIT	6-Apr-16	Dividend	
MINDTREE	11-Apr-16	Dividend	2
KSBPUMPS	12-Apr-16	Annual General Meeting/Dividend	5.5
DICIND	12-Apr-16	Annual General Meeting/Dividend	4
ABB	13-Apr-16	Annual General Meeting/Dividend	3.7
FOSECOIND	21-Apr-16	Dividend	7
MERCK	22-Apr-16	Annual General Meeting/Dividend	7.5
VESUVIUS	26-Apr-16	Dividend	6.25
RAIN	27-Apr-16	Annual General Meeting	
CASTROLIND	27-Apr-16	Annual General Meeting/Dividend	5

## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1197/\$1170& Resistance = \$1258/\$1284.
- Crude oil range->\$34 to \$44.
- U.S. Stocks Slip as Crude Drags on Commodities, Bonds Advance: - A fourth day of declines in the price of crude sent U.S. stocks lower with commodities prices and emerging-market currencies, while Treasuries advanced as investors awaited a speech from Federal Reserve Chair Janet Yellen for clues on the path of interest rates.
- Offshore Yuan Gains as PBOC Raises Fixing, Fed Rate Bets Recede: - The offshore yuan rose for a second day as China's central bank increased its daily reference rate by the most in a week amid a decline in the dollar. The People's Bank of China strengthened its fixing for the first time in four days, after a gauge of dollar strength dropped the most in a week Monday. This followed data showing U.S. personal spending barely rose last month, which spurred speculation the Federal Reserve will hold off from increasing interest rates anytime soon.
- Gold rises ahead of Yellen speech on Fed policy: - Gold rose on Tuesday as a retreat in the dollar prompted buying ahead of a speech by Federal Reserve chair Janet Yellen, which will be closely watched for clues on U.S. monetary policy.
- Oil drops as investors grow weary of rising supply: - Oil prices fell on Tuesday, reflecting growing concerns that a two-month rally may be fading, as supply looked set to keep rising and there appeared to be little immediate prospect of demand keeping pace. The oil price has risen more than 45 percent since mid-February ahead of a meeting next month of the world's major producers to discuss an output freeze. But there is growing skepticism about the outcome of the meeting.

## TRENDS & OUTLOOK – DATE: 30- Mar- 2016

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	27927	28200	28500	28786	29070
SILVER (May)	34500	35400	36430	37777	38666

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	317	321	328	334	339
ZINC (Mar)	113.20	115.45	118.20	120.75	123.45
LEAD (Mar)	110.10	112.30	116.55	119.50	122.70
NICKEL (Mar)	531	545	568	586	599

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Apr)	2345	2451	2575	2691	2775
NATURAL GAS (Apr)	120	124	131	138	144

### DATE TALKS : TODAY'S ECONOMIC DATA :

German Prelim CPI, ADP Non-Farm Employment Change, Crude Oil Inventories.



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